

AUGUST 2026 FACTSHEET

Built for the long journey.

Brownfield Fund Capital is an independent proprietary investment platform focused on long-term wealth creation through disciplined participation in public markets.

As of 8 August 2026 | Track-record inception: January 2024 | Benchmark: Nifty 50 TRI

ANNUALISED RETURN (XIRR)

27.5%

Indicative / unaudited

INDICATIVE CAGR

16.1%

Since January 2024

MONTH RETURN

+2.6%

August estimated performance

YTD RETURN

+18.0%

Nifty 50 TRI est.: +9.3%

POSITIONING SNAPSHOT

CAPITAL BASE

₹5.14 Cr

PORTFOLIO VALUE

₹7.59 Cr

CASH

Tactical

CONCENTRATION

10-12 names

MONTHLY INVESTMENT COMMENTARY

The Brownfield record remains ahead of the selected benchmark on an indicative basis, supported by focused participation and disciplined flexibility.

- The portfolio retained its 10-12 stock framework.
- Momentum stocks and leading sectors remained central to allocation.
- Cash and derivatives continued to be used as supporting tools rather than the core philosophy.



Important: Returns in these historical sheets are indicative monthly estimates built from the agreed Brownfield proxy return path. Replace with reconciled month-end NAV once full data is available.

August review

A month-specific record of positioning, risk awareness and the thinking behind the Brownfield track record.

MARKET LENS

The Brownfield record remains ahead of the selected benchmark on an indicative basis, supported by focused participation and disciplined flexibility.

Risk note: Published figures remain indicative until all demat accounts are reconciled through a formal composite.

PORTFOLIO NOTES

- 01 The portfolio retained its 10-12 stock framework.
- 02 Momentum stocks and leading sectors remained central to allocation.
- 03 Cash and derivatives continued to be used as supporting tools rather than the core philosophy.

FOUNDER NOTE

“Investing is a marathon, not a sprint.”

— Shiekher Chhottra

PERFORMANCE SNAPSHOT

Month return	+2.6%
YTD return	+18.0%
Nifty 50 TRI YTD	+9.3%
Annualised XIRR	27.5%
Indicative CAGR	16.1%
Portfolio value	₹7.59 Cr
Capital base	₹5.14 Cr

TRACK-RECORD FRAMEWORK

Formal inception: January 2024
Benchmark: Nifty 50 TRI
Structure: five proprietary demat accounts
Return basis: indicative, unaudited proxy path

METHODOLOGY & DISCLOSURE

These historical factsheets are reconstructed from an indicative Brownfield return path and estimated portfolio values. Figures are unaudited and should be treated as internal performance-tracking estimates, not a formally verified composite. Brownfield Fund Capital is presently a proprietary investment and research initiative, not a registered portfolio management service, investment adviser or research analyst. Nothing herein constitutes investment advice, a recommendation, offer or solicitation. Past performance is not indicative of future results.